

Export your PURE outputs to ORCID

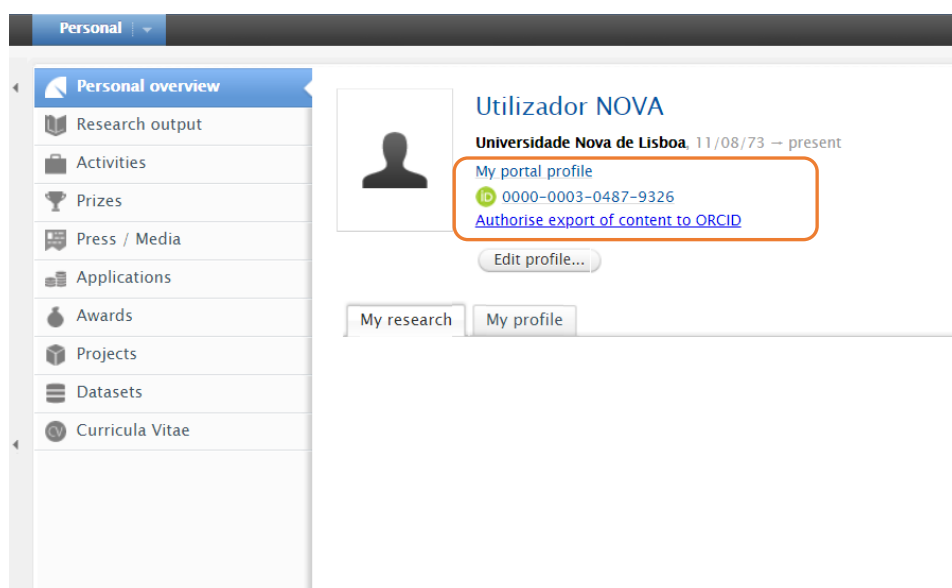
1. Users who do not have an ORCID ID

If you have not registered with ORCID to generate your own unique ID, you can do this directly in your Pure profile by selecting “Create or Connect your ORCID ID”.

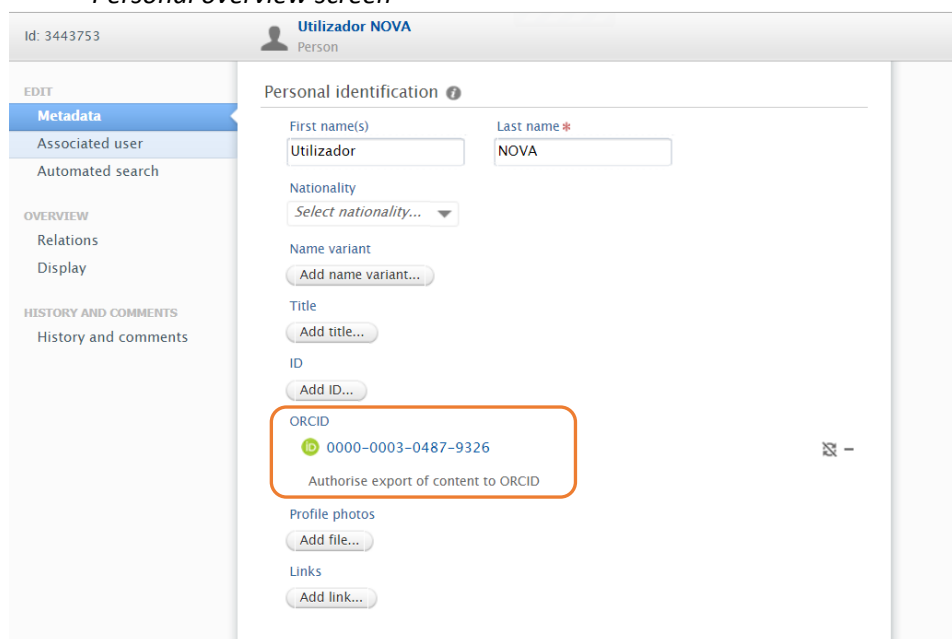


2. Users with ORCID ID already registered in Pure

To set up the export of content to ORCID, select ‘Authorise export of content to ORCID’ from the personal overview screen or within the Person editor screen:

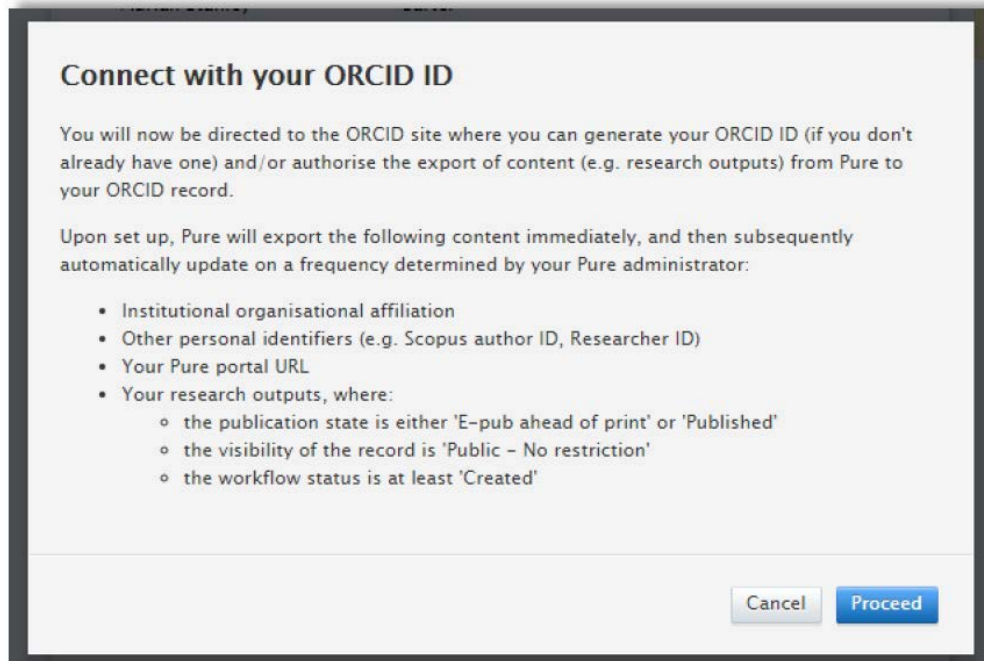


Personal overview screen



Person editor screen

The user is then directed to an information screen advising what content will be exported:



Connect with your ORCID ID

You will now be directed to the ORCID site where you can generate your ORCID ID (if you don't already have one) and/or authorise the export of content (e.g. research outputs) from Pure to your ORCID record.

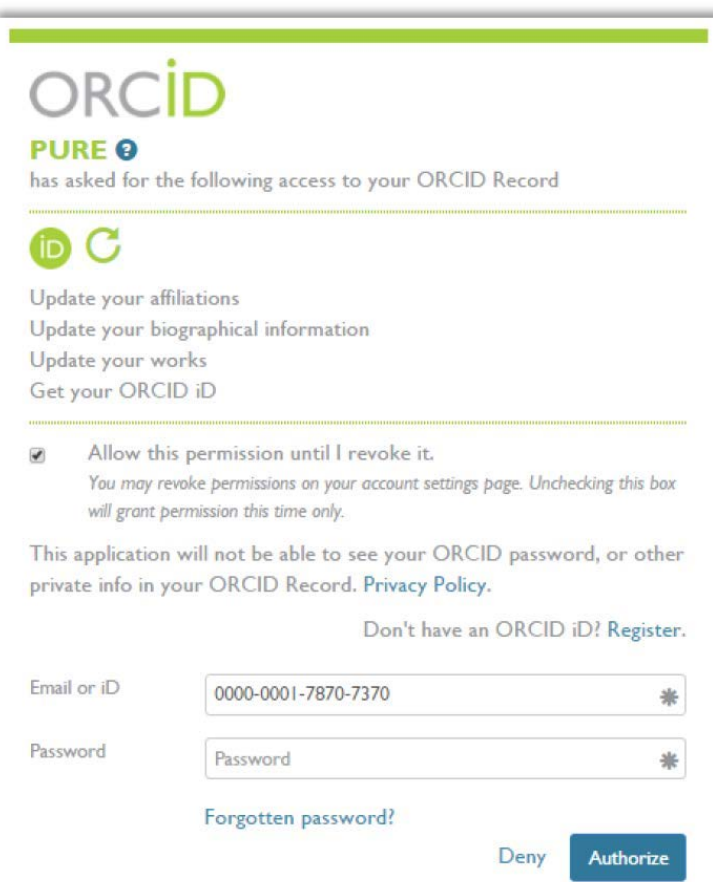
Upon set up, Pure will export the following content immediately, and then subsequently automatically update on a frequency determined by your Pure administrator:

- Institutional organisational affiliation
- Other personal identifiers (e.g. Scopus author ID, Researcher ID)
- Your Pure portal URL
- Your research outputs, where:
 - the publication state is either 'E-pub ahead of print' or 'Published'
 - the visibility of the record is 'Public - No restriction'
 - the workflow status is at least 'Created'

Cancel Proceed

Only validated content in Pure will be exported, as well as the NOVA Research Explorer portal URL.

Upon selecting 'Proceed', the user is directed to the ORCID authorization screen.



ORCID
PURE has asked for the following access to your ORCID Record

iD

Update your affiliations
Update your biographical information
Update your works
Get your ORCID iD

Allow this permission until I revoke it.
You may revoke permissions on your account settings page. Unchecking this box will grant permission this time only.

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

Don't have an ORCID iD? [Register](#).

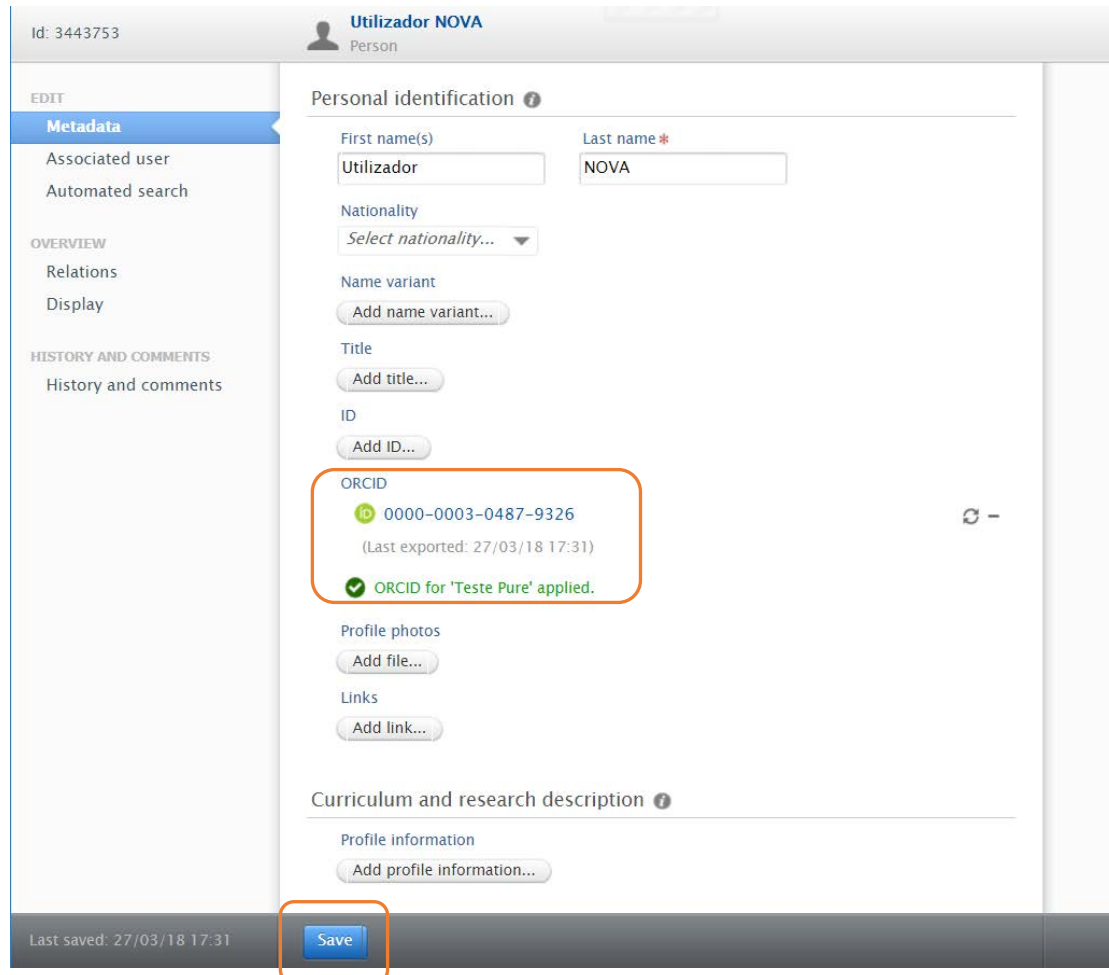
Email or iD: 0000-0001-7870-7370 *

Password: Password *

[Forgotten password?](#)

Deny Authorize

Following the authorization, the user will be re-directed to their Person editor screen, where it will be confirmed that the authorization was successful and the content was exported.

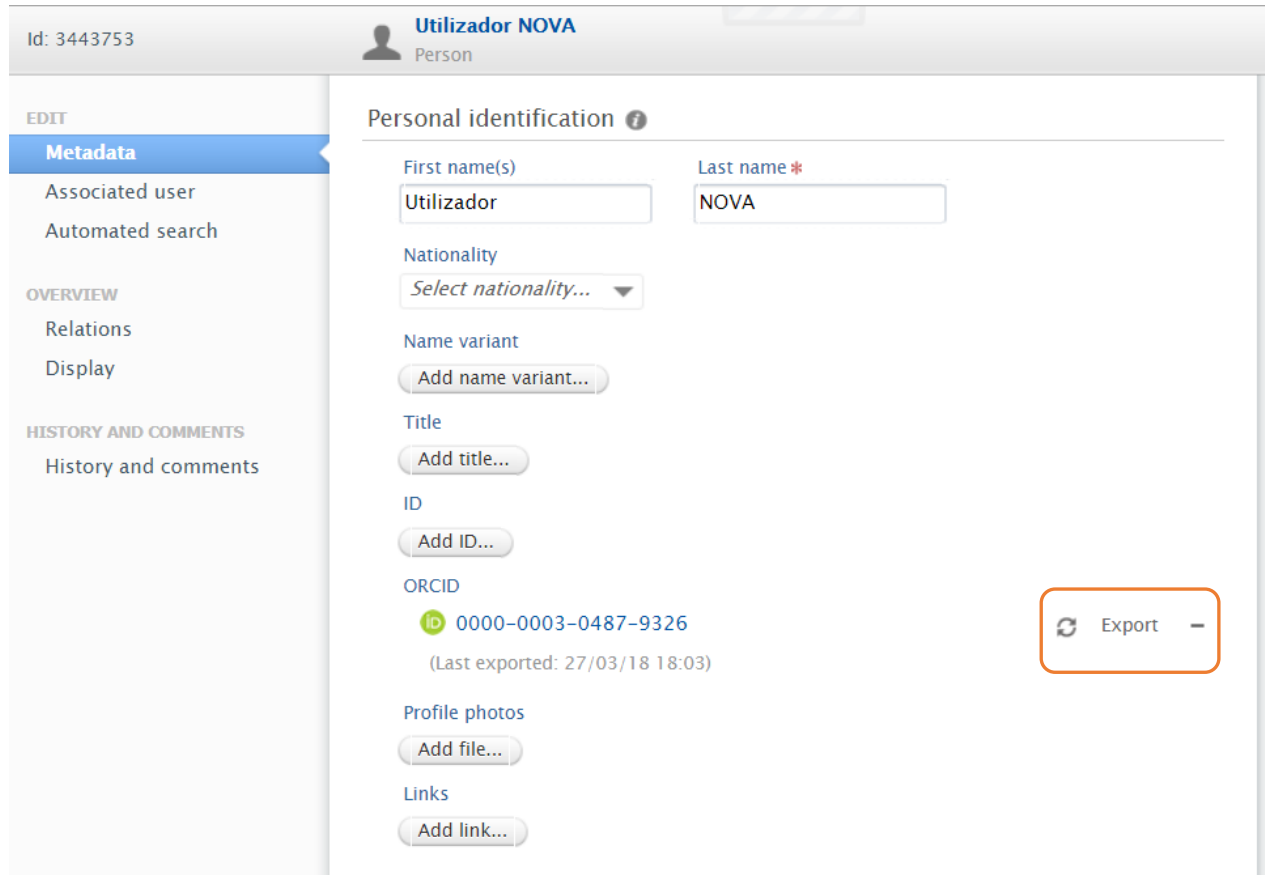


The screenshot shows the 'Person editor' interface for 'Utilizador NOVA'. The 'Personal identification' section is active, displaying fields for 'First name(s)' (Utilizador), 'Last name*' (NOVA), 'Nationality' (Select nationality...), 'Name variant' (Add name variant...), 'Title' (Add title...), and 'ID' (Add ID...). The 'ORCID' section is highlighted with an orange box, showing the ID '0000-0003-0487-9326' (Last exported: 27/03/18 17:31) and a green checkmark indicating 'ORCID for 'Teste Pure' applied.'. Below this are sections for 'Profile photos' (Add file...), 'Links' (Add link...), and 'Curriculum and research description' (Add profile information...). At the bottom, a 'Save' button is highlighted with an orange box, and the status 'Last saved: 27/03/18 17:31' is visible.

Remember to **save** the record!

3. Export to ORCID following initial set-up

Following the initial set-up of the authorization to export content from Pure to ORCID, the user can initiate a manual export of content to ORCID from the Person editor screen.



The screenshot displays the 'Person' editor interface for 'Utilizador NOVA'. The top header shows the user's ID (3443753) and name. The left sidebar contains navigation tabs: 'EDIT' (with 'Metadata' selected), 'OVERVIEW' (with 'Relations' and 'Display'), and 'HISTORY AND COMMENTS' (with 'History and comments'). The main content area is titled 'Personal identification' and includes the following fields and buttons:

- First name(s):** Utilizador
- Last name*:** NOVA
- Nationality:** Select nationality... (dropdown menu)
- Name variant:** Add name variant... (button)
- Title:** Add title... (button)
- ID:** Add ID... (button)
- ORCID:** 0000-0003-0487-9326 (Last exported: 27/03/18 18:03)
- Profile photos:** Add file... (button)
- Links:** Add link... (button)

An orange box highlights the 'Export' button in the bottom right corner of the main content area.

When this manual, 'on-demand' export of content is actioned, all content is re-exported to ORCID, regardless of when it was last updated.

4. Automatic export to ORCID

Exports to ORCID will also run automatically, on a daily basis. This automatic export to ORCID will only synchronize content that has been modified since the last export.

5. Important information

- The user can edit the privacy settings of individual items within ORCID. If these are changed directly in ORCID, these are respected and maintained with subsequent exports from Pure.
- **Where duplicates exist** (an output record already exists in ORCID and an output with the same identifier (DOI, Researcher ID, Scopus ID or Pure Source ID) is exported from Pure), **ORCID deals with these by grouping them together**, so the visual interface of the ORCID record does not display a duplicate. Works from the same source with the same identifier cannot be added to a record (so duplicates within Pure won't be exported).
- **Records that were created manually in ORCID, without an identifier** (DOI, Researcher ID or Scopus ID), will not be grouped and Pure will create a duplicate. **These records without an identifier will need to be deleted in ORCID.**
- The export to ORCID includes only outputs where Visibility = Public.
- If a user deletes an output record directly in ORCID, the next time the individual's content is exported to ORCID the output will re-appear. The only way a user can 'remove' content from ORCID that is exported from Pure is to restrict its visibility directly in ORCID.
- A user can delete an 'Other ID' (e.g. Scopus author ID) exported from Pure directly in ORCID. However, the next time the individual's content is exported from Pure, the deleted ID will re-appear.
- If an author has several Scopus profiles, a merge request should be sent to Scopus (please contact your local Pure editor if you need assistance), in order to **avoid the existence of several Scopus author IDs** in your Pure and ORCID profiles.